



23rd October 2009

The Manager  
Company Announcements Office  
Level 45  
The Rialto  
525 Collins Street  
Melbourne vic 3000

### Cleansing Statement – Share Purchase Plan

On 19<sup>th</sup> October 2009, Copper Strike Limited (“Copper Strike”) announced an offer to eligible shareholders to apply for up to \$14960.00 worth of ordinary shares in Copper Strike (Shares) under a Share Purchase Plan (SPP). The SPP will open on 23<sup>rd</sup> October 2009.

The SPP will be offered pursuant to an exemption from Part 6D.2 and 6D.3 of the Corporations Act 2001 (Cth)(the Act)(other than sections 736 and 738) granted by the Australian Securities and Investments Commission under ASIC Class Order 09/425 (Exemption). It is a condition of the Exemption that Copper Strike gives ASX this notice before the SPP is offered.

Copper Strike gives notice that:

1. it will be issuing the Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given in accordance with the Exemption;
3. at the date of this notice, it has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to Copper Strike;and
  - b. section 674 of the Act;and

at the date of this notice, there is no information that is “excluded information” (in accordance with the requirements of subsections 708A(7) and 708A(8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours sincerely

A handwritten signature in black ink that reads "David L Ogg".

David L Ogg  
Company Secretary

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