

***Copper Strike
Annual General Meeting
Presentation
27 November 2013***



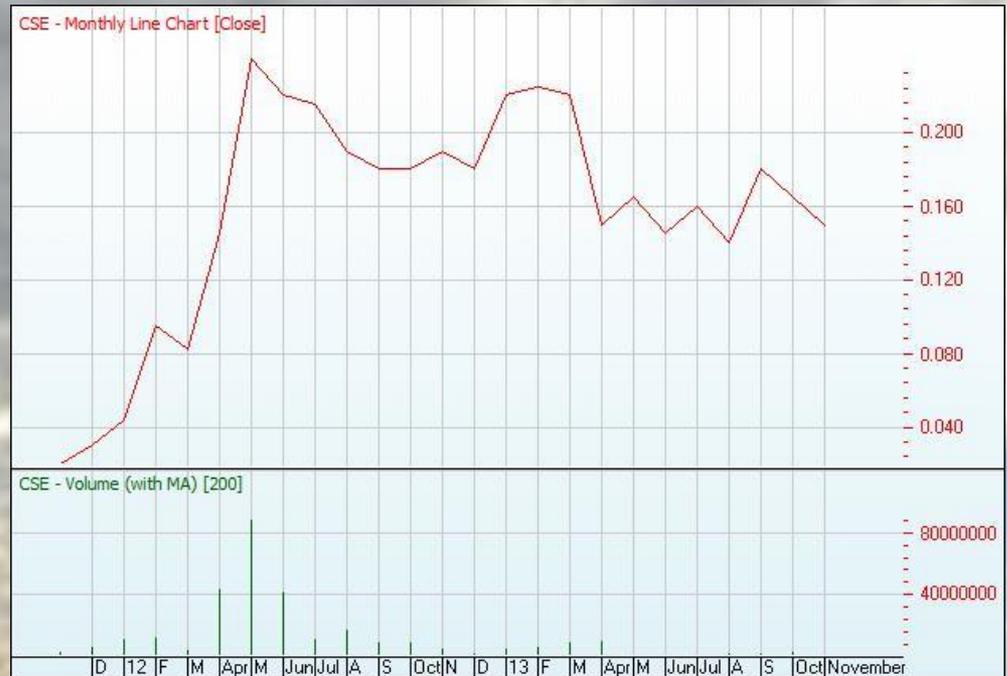
COPPER STRIKE

Capital Structure

Overview

- ❑ Market capitalisation of \$16 million at \$0.15/share
- ❑ 106.8 million shares on issue
- ❑ \$1.75m cash on hand at 30 Sept 2013
- ❑ Main asset is 11m SYR shares worth \$27.5m before tax

CSE share price and volume – last 2 years



COPPER STRIKE

Current Situation

- ❑ Liquid assets of \$29m before tax and estimated \$23m after tax
- ❑ Exploration properties in Victoria and N Queensland (application)
- ❑ No further work planned for Victoria
- ❑ One full time employee (Executive Chairman)
- ❑ Actively involved in assessing new projects



Strategy

- ❑ In the short to medium term , the Board supports the strategy of continuing to be heavily leveraged to Syrah and its very successful Balama Graphite & Vanadium Project in Mozambique. The Board believes that there remains huge upside potential at Balama.
- ❑ Therefore new opportunities will be favoured that do not involve a major sell-down of Copper Strike's share in Syrah, or do not involve a dilution in shareholders interest in Syrah by issuing large amounts of CSE shares.
- ❑ In the medium to long term, the strategy is to pay a large franked dividend or make a return of capital to shareholders while maintaining CSE as a vibrant explorer and with large potential to become a producer.



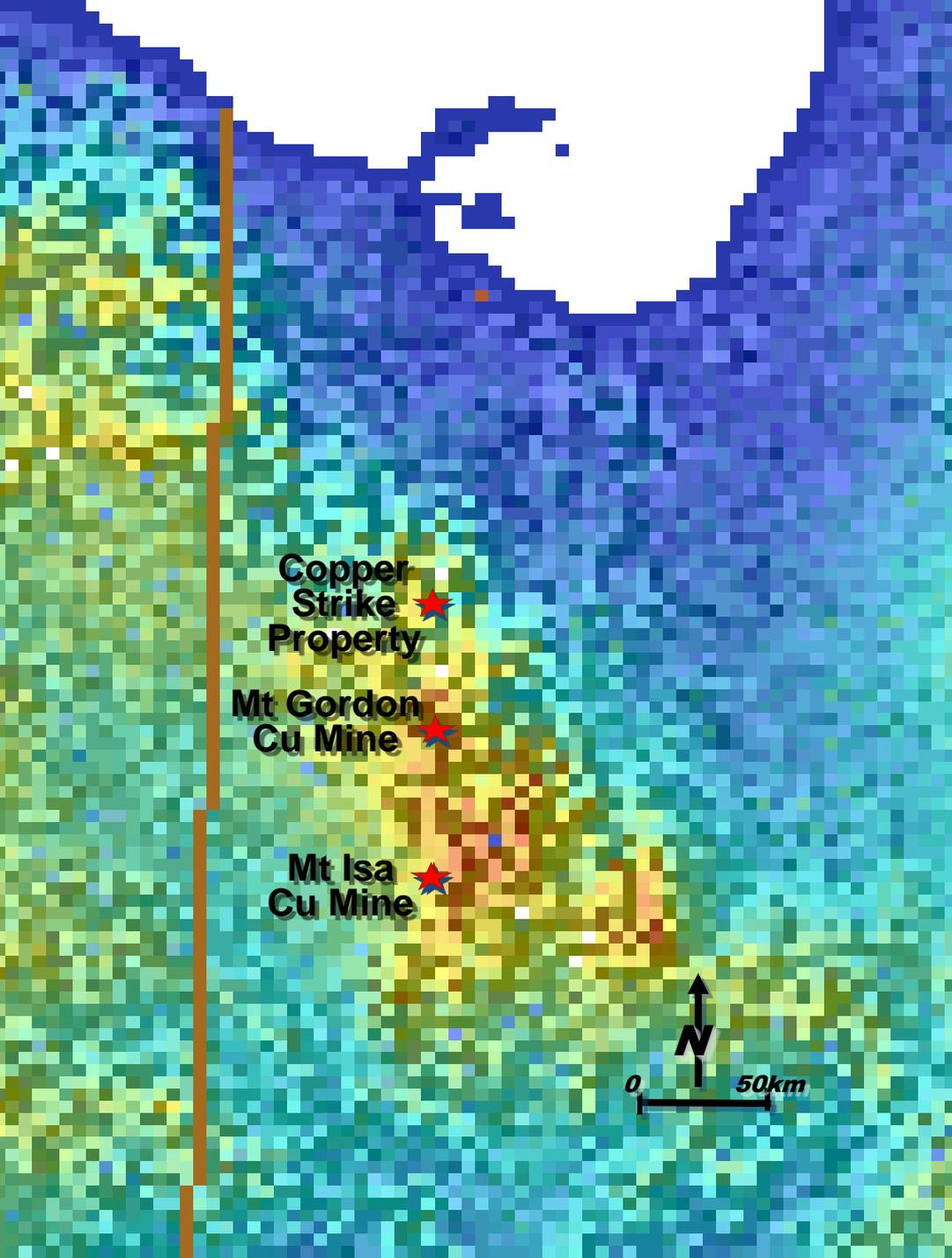
Activity 2012 -13

- ❑ Warracknabeal mineral sands prospect drilled and assessed. No further work is proposed
- ❑ Grass roots exploration ground applied for north of Mt Isa and Mt Gordon
- ❑ Several acquisition opportunities have been examined by Copper Strike over the last year with none yet coming to fruition. Opportunities were examined in:
 - ❑ Australia including Queensland (Cu, Zn), WA (Ta, Cu) and NSW (Cu)
 - ❑ PNG (Cu, Au)
 - ❑ Africa including Tanzania (HMS) and Namibia (Cu)
 - ❑ Alaska (Cu, Au)
 - ❑ Chile (Cu)



COPPER **STRIKE**

Plan showing the major copper deposits of the Western Sequence of the Mt Isa Block and the location of Copper Strike's new tenement application. The area is on the same structure as Mt Isa and Mt Gordon and is largely unexplored because of a small amount of cover.



Important notice and disclaimer

This document has been prepared by Copper Strike Ltd (“the Company”) to provide summary information about the Company and its associated entities and their activities current as at the date of this document. The information contained in this document is of general background and does not purport to be complete.

This document is not and should not be considered as an offer or an invitation to acquire any securities issued by the Company and will not form part of any contract for the acquisition of securities. In particular, this document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. Securities may not be offered or sold in the United States unless the Securities have been registered under the US Securities Act of 1933 or an exemption from registration is available.

This document is for information purposes only and is not financial product or investment advice, nor a recommendation to acquire securities in the Company. It has been prepared without taking into account the objectives, financial situation or needs of individuals. Past performance information given in this document is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance.

This document includes certain statements, opinions, projections, forecasts and other forward-looking information which, while considered reasonable by the Company, are inherently subject to significant uncertainties and contingencies. Many known and unknown factors could cause actual events or results to differ materially from estimated or anticipated events or results included in this document. Recipients of this document are cautioned that forward-looking statements are not guarantees of future performance – they must make their own independent investigations, consideration and evaluation of the opportunity to invest in the Company. By accepting this document, recipients agree that if they wish to investigate, consider or evaluate any opportunity to invest in the Company, they will make and rely solely upon their own investigations and enquiries and will not in any way rely upon this document.

Any statements, opinions, projections, forecasts and other forward-looking information contained in this document do not constitute any commitments, representations or warranties by the Company and its associated entities, directors, agents and employees, including any undertaking to update any such information. Except as required by law, and only to the extent so required, directors, agents and employees of the Company shall in no way be liable to any person or body for any loss, claim, demand, damages, costs or expenses of whatsoever nature arising in any way out of, or in connection with, the information contained in this document.



Important notice and disclaimer (cont.)

The Company has prepared this document based on information available to it at the time of preparation and subject to the qualifications in this document. To the maximum extent permitted by law, none of the Company, its affiliates or any of their respective related bodies corporate or other affiliates or its or their directors, officers, employees, representatives, agents or advisors (each a Limited Party and together the Limited Parties) take any responsibility for the contents of this document or any action taken by any recipient on the basis of any information in the document. The Limited Parties do not accept any liability or responsibility for any expenses, losses, damages or costs incurred by any recipient as a result of their receipt or use of this document and the information in this document being inaccurate or incomplete in any way for any reason, whether by negligence or otherwise. No Limited Party makes any representation or warranty, express or implied, as to the currency, accuracy, completeness, reliability, fairness or correctness of the information contained in this document or about the Company generally or any opportunity to invest in the Company in the future.

The Limited Parties make no recommendations as to whether recipients should participate in any offer or issue of securities by the Company or make any other investment in the Company and recipients represent, warrant and agree that they have not relied on any statements made by any Limited Party in relation to the Company, or any potential investment in the Company generally.

Figures

All figures in this document are in Australian dollars (AUD) unless stated otherwise.

This document is confidential and not for further distribution

This document contains certain confidential information. It is provided by the Company on the basis that, by accepting this document, persons to whom this document is given agree to keep the information strictly confidential and not to disclose it to anyone within their organisation except on a need-to-know basis and subject to these restrictions, or to anyone outside their organisation.

The release, publication or distribution of this document in jurisdictions outside Australia may be restricted by law. Any failure to comply with such restrictions may constitute a violation of applicable securities laws. By accepting this document, you represent and warrant that you are a person to whom an offer of securities may be made without a disclosure document (as defined in the Corporations Act 2001 (Cth) (Corporations Act)) on the basis that you are exempt from the disclosure requirements of Part 6D.2 in accordance with Section 708(8) or 708(11) of the Corporations Act.

Competent Persons Statement

The information in this report as it relates to geology, geochemical, geophysical and exploration results was compiled by Mr Tom Eadie, FAusIMM, who is a Competent Person and Executive Chairman of Copper Strike Ltd. Mr Eadie has more than 20 years experience in the activities being reported on and has sufficient expertise which is relevant to the style of mineralisation and type of deposit under consideration. He consents to the inclusion of this information in the form and context in which it appears in this report.

